



# OHIO DEFERRED COMPENSATION

OHIO PUBLIC EMPLOYEES DEFERRED COMPENSATION PROGRAM

## Strategic Planning Agenda August 14, 2017 9:00 a.m.

**Meeting Location: OPERS Annex—Conference Room 415**

TIME	AGENDA	PRESENTER
8:30 a.m.	Continental Breakfast	
9:00 a.m.	Welcome and Opening Remarks	Keith Overly
9:10 a.m.	Strategic Plan Update	Jim Heagen
9:15 a.m.	Washington Update	RVK Keith Overly
9:30 a.m.	DC Industry Trends	RVK
10:30 a.m.	Break	
10:45 a.m.	Investment Menu Design	RVK
11:45 a.m.	Recordkeeping System Modernization Update	Jim Heagen Doug Lepper
12:00 p.m.	Lunch (OPERS Cafeteria coupons provided) <b>Board Evaluation</b> , <i>Private Dining Room 4B</i> <i>(Board Members Only)</i>	Jim Tilling
12:45 p.m.	Roth 457	RVK Keith Overly Paul Miller
1:30 p.m.	Self-Directed Brokerage Window	RVK Keith Overly Paul Miller
2:00 p.m.	Future Objectives/Summarize Meeting Outcomes	Keith Overly
2:15 p.m.	Closing Comments and Adjournment	CJ Latsa